

ONA, LLC

Balance Sheet - No Minority Discount Taken

As of 12/22

(unaudited)

		<u>Estimated Fair Market Value (1)</u>
Assets		
Current Assets:		
Cash in Bank-Bank Midwest		70,589
Notes Receivable	(Schedule 1)	0
Total Current Assets		<u>70,589</u>
Investments:		
Partnerships	(Schedule 2)	9,667,374
Securities	(Schedule 3)	21,844,943
Other Investments	(Schedule 5)	0
Total Investments		<u>31,512,317</u>
Other Assets:		
Miscellaneous		<u>0</u>
Total Assets		<u>31,582,906</u>
Liabilities		
Current Liabilities:		
Notes Payable		<u>0</u>
Total Liabilities	(Schedule 6)	<u>0</u>
Capital		
Net Worth		31,582,906
Total Liabilities & Net Worth		<u>31,582,906</u>

(1) all valuations are shown at liquidation value

(2) includes direct and indirect ownership

ONA, LLC

Financial Statement

As of 12/22

Schedule 2

as of 12/2022

Partnership	Owner Entity	% Owned (2)	Fair Market Value (1)	Debt	Equity
D Property, L.L.C. 411000	ONA, LLC	33.33333%	810,297	0	810,297
Towne Properties, L.L.C. 431000	ONA, LLC	33.33333%	409,081	0	409,081
Plaza Colonnade, L.L.C. 665100	CWB Plaza Colonnade/ ONA	17.00000%	15,048,286	(8,029,232)	7,019,054
CB 1211 McGee, LLC 701755	CB McGee Investors / ONA	5.665976%	454,719	0	454,719
Boardwalk 2 Apartments, LLC	CB Boardwalk LLC (ONA, LLC)	18.75000%	4,216,098	(3,241,875)	974,223
Arterra LLC	CBDD, LLC	16.85760%	0	0	0
Total			20,938,481	(11,271,107)	9,667,374

(1) all valuations are shown at liquidation value

(2) includes direct and indirect ownership

ONA, LLC**Financial Statement
As of 12/22****Schedule 3****Securities**

Company Name	Fair Market Value (1)
Flint Hills Long/Short Equity LP	4,208,471
Flint Hills Concentrated Global L/S Equity LP	2,424,301
Flint Hills Diversified Strategies LP	6,044,791
Flint Hills CEC Opportunity LP	109,666
Flint Hills Credit Opportunities LP	52,121
Flint Hills Credit Opportunities II LP	415,569
Flint Hills Credit Opportunities III LP	201,345
Vanguard Total Stock Market Index Fund	1,267,976
Vanguard Dividend Growth Fund	1,400,153
Centralis Partners LP	501,100
Fidelity Government MMF	789,773
Flint Hills Elliott Co-Invest II LP	487,576
Flint Hills Founders IV LP	113,711
Flint Hills Private Equity II LP	59,762
Flint Hills Private Equity LP	19,322
Flint Hills WestCap Fund II LP	372,172
Lord Abbett Short Duration Income Fund	1,695,573
Metropolitan West Unconstrained Bond Fund	1,681,562
Total	21,844,943

Financial Statement Certification
The Financial Statements of ONA, LLC

I hereby certify that to the best of my knowledge the information contained in the that I am duly authorized to bind the undersigned to this certification. that I am duly authorized to bind the undersigned to this certification.

I also certify there have been no material adverse changes to this statement since the date of this document.

By: ONA, LLC

By: _____
Keith Copaken, Manager

Date: _____